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Laurence Kestenbaum, Washtenaw Co



ASSIGNMENT OF OIL & GAS LEASES

Washtenaw County

KNOW ALL MEN BY THESE PRESENTS, THAT, for and in consideration of Ten and No/100 Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each of **HCM ENERGY HOLDINGS, LLC**, an Illinois limited liability company, whose address is 2215 York Road, Suite 500, Oak Brook, IL 60523, **TWIN OAKS ENERGY, LLC**, an Illinois limited liability company, whose address is 2215 York Road, Suite 500, Oak Brook, IL 60523, **BRADLEY INVESTMENT HOLDINGS LLC**, an Illinois limited liability company, whose address is 2215 York Road, Suite 500, Oak Brook, IL 60523, **PETER H. HUIZENGA TRUST**, an Illinois grantor trust, whose address is 2215 York Road, Suite 500, Oak Brook, IL 60523 (hereinafter individually as "Assignor" and collectively as "Assignors"), do hereby assign, transfer, sell and convey unto **LEGACY ENERGY COMPANY, LLC, d/b/a MILLER ENERGY COMPANY**, a Michigan limited liability company, whose address is 277 South Rose St., Suite 3300, Kalamazoo, Michigan 49007, (hereinafter "Assignee"), One Hundred Percent (100%) of Assignor's right, title and interest in and to those certain Oil and Gas Leases, covering lands situated in **Washtenaw County, Michigan**, being more particularly described on Exhibit "A", attached hereto and made a part hereof, together with rights of ingress and egress at all times for the purpose of mining, drilling, exploring, operating and developing said lands for oil, gas and other minerals, and storing, handling, transporting and marketing the same therefrom.

For the same consideration as first hereinabove recited, the Assignor does hereby bargain, grant, sell, convey and transfer One Hundred Percent (100%) of Assignor's right, title and interest in and to the wells described in Exhibit "B", together with such portions of material, equipment, facilities, easements and properties of any kind, located therein and thereon and used or produced in connection therewith.

This Assignment of Oil and Gas Leases is subject to the terms and conditions of the following agreements:

1. The terms and conditions of the Oil and Gas Leases herein assigned. The terms and conditions of all pooling agreements of record which pertain to the Oil and Gas leases herein assigned.
2. That certain Purchase and Sale Agreement dated November 21, 2014 between each of the Assignors and Assignee.
3. This Assignment of Oil and Gas Leases shall be binding upon and shall inure to the benefit of the parties hereto, their successor and assigns. Each Assignor and Assignee agree to take such further actions and to execute, acknowledge and deliver all such further documents that may be necessary for the purpose of carrying out the purposes of this Assignment of Oil and Gas Leases.
4. This Assignment of Oil and Gas Leases is made without warranty of title, either express or implied, except as against the lawful claims and demands of all parties



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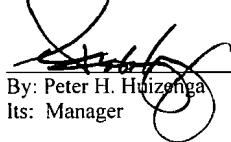
Washtenaw County Register of Deeds
Submitted for Recording
12/22/2014, 11:00:00 AM

claiming by, through or under each Assignor, however, each Assignor grants to Assignee the benefit of all previous warranties in Assignor's chain of title.

- 5. EXCEPT AS SET FORTH ABOVE, EACH ASSIGNOR MAKES NO EXPRESS OR IMPLIED WARRANTIES OR REPRESENTATIONS AS TO THE QUALITY, MERCHANTABILITY, OR FITNESS OF THE INTERESTS BEING SOLD FOR BUYER'S INTENDED USE OR FOR ANY USE WHATSOEVER. ASSIGNEE ACCEPTS THE ASSIGNMENTS OF THE INTERESTS BEING SOLD "AS IS," "WHERE IS," "WITH ALL FAULTS," IN PRESENT CONDITION AND STATE OF REPAIR.

IN WITNESS WHEREOF, this instrument shall be effective as of September 01, 2014 (the "Effective Date").

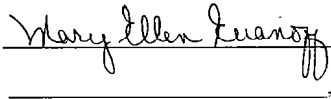
HCM ENERGY HOLDINGS, LLC

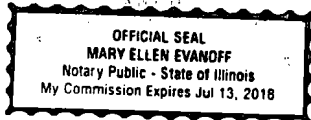

 By: Peter H. Huizenga
 Its: Manager

STATE OF IL)
) §§
 COUNTY OF DuPAGE)

ACKNOWLEDGMENT

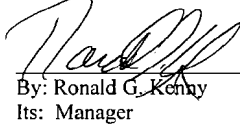
The foregoing instrument was acknowledged before me on ~~November 1~~ ^{DECEMBER} 1, 2014 by Peter H. Huizenga, as Manager of HCM Energy Holdings, LLC, on behalf of said company.


 _____, Notary Public



Notary In: DuPAGE Cty, IL
 My Commission Expires: July 13, 2018

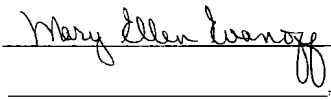
TWIN OAKS ENERGY, LLC

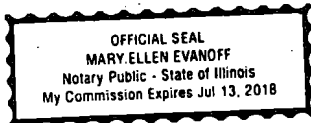

 By: Ronald G. Kenny
 Its: Manager

STATE OF IL)
) §§
 COUNTY OF DuPAGE)

ACKNOWLEDGMENT

The foregoing instrument was acknowledged before me on ~~November 1~~ ^{DECEMBER} 1, 2014 by Ronald G. Kenny, as Manager of Twin Oaks Energy, LLC, on behalf of said company.

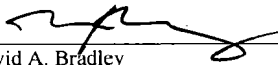

 _____, Notary Public



Notary In: DuPAGE, IL
 My Commission Expires: July 13, 2018

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BRADLEY INVESTMENT HOLDINGS LLC


By: David A. Bradley
Its: Manager

STATE OF IL)
COUNTY OF DuPAGE) §§

ACKNOWLEDGMENT

The foregoing instrument was acknowledged before me on ~~November 1~~ ^{DECEMBER} 1, 2014 by David A. Bradley, as Manager of Bradley Investment Holdings LLC, on behalf of said company.

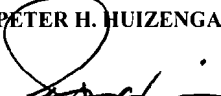

_____, Notary Public



Notary In: DuPAGE, IL

My Commission Expires: July 13, 2018

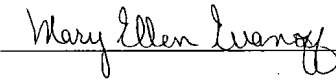
PETER H. HUIZENGA TRUST


By: Peter H. Huizenga
Its: Trustee

STATE OF IL)
COUNTY OF DuPAGE) §§

ACKNOWLEDGMENT

The foregoing instrument was acknowledged before me on ~~November 1~~ ^{DECEMBER} 1, 2014 by Peter H. Huizenga, as Trustee of Peter H. Huizenga Trust, on behalf of said trust.


_____, Notary Public




Notary In: DuPAGE, IL

My Commission Expires: July 13, 2018

ACCEPTANCE AND ASSUMPTION:

The undersigned hereby accepts the foregoing assignment, bill of sale and conveyance, and agrees to be bound by its terms. The undersigned further agrees to assume and to perform all of the duties of each Assignor arising on or after the Effective Date under the Oil and Gas Leases herein assigned.


**LEGACY ENERGY COMPANY LLC d/b/a
MILLER ENERGY COMPANY**


By: Michael J. Miller
Its: Manager

STATE OF MICHIGAN)
COUNTY OF KALAMAZOO) §§

ACKNOWLEDGMENT

The foregoing instrument was acknowledged before me on November 21, 2014 by Michael J. Miller, as Manager of Legacy Energy Company LLC d/b/a Miller Energy Company, on behalf of said company.


_____, Notary Public

Notary In: Allegan County MI

My Commission Expires: _____

MARLITA A. WALKER
Notary Public, State of MI
County of Allegan
My Commission Expires March 28, 2019
Noting in County of Kalamazoo


Prepared By: 
Dustin Hall
Miller Energy Company
277 South Rose St., Suite 3300, Kalamazoo MI, 49007-4722

EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14 BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND MILLER ENERGY COMPANY, AS ASSIGNEE

Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000264	ABEN, DAVID J & LAURIE M	PAXTON RESOURCES, LLC	11/05/2011	4885	113
LS000034	ALBER, GROVER B	DAKOTAH OIL	04/15/2010	4817	95
LS000891	ALMA R BIGGE LAND TRUST	PAXTON RESOURCES, LLC	09/13/2012	4937	655
LS001097	ARBOR INTERNATIONAL	PAXTON RESOURCES, LLC	10/28/2013	5010	629
LS001081	ARMBRUSTER, MICHAEL H	PAXTON RESOURCES, LLC	06/17/2013	4986	775
LS000290	BALDUS, KENNETH A & LOIS A	PAXTON RESOURCES, LLC	10/19/2011	4880	789
LS000954	BANKSTON, VINCENT	PAXTON RESOURCES, LLC	03/07/2013	4976	605
LS000004	BAUER, CARL D & SUSAN A	DAKOTAH OIL	01/16/2009	4738	961
LS000005	BAUER, DERALD	DAKOTAH OIL	01/16/2009	4738	960
LS000006	BAUER, ELDEAN & MARIE ETAL	DAKOTAH OIL	01/16/2009	4738	963
LS000007	BAUER, ELDEAN & MARIE (TRUSTEES)	DAKOTAH OIL	01/16/2009	4738	962
LS000023	BECKER, SUE ANNE	DAKOTAH OIL	10/01/2008	4729	701
LS0000324	BENNETT, DAN & MICKIE JO	DAKOTAH OIL	12/05/2009	4817	130
LS000291	BEYER, PATRICK BLAKE & AMY RANDALL	PAXTON RESOURCES, LLC	09/14/2011	4880	792
LS000292	BIELAK, CHARLES R & BARBARA J	PAXTON RESOURCES, LLC	10/04/2011	4880	793
LS000079	BIENIASZ, FERDINAND & SANDRA	DAKOTAH OIL	01/06/2010	4817	118
LS000267	BIRCHMEIER, WILLIAM & JANET	PAXTON RESOURCES, LLC	11/21/2011	4885	120
LS000293	BLACKLOCK, TIM & CINDY	PAXTON RESOURCES, LLC	10/24/2011	4880	796
LS000881	BLANKENSHIP FARMS LLC	PAXTON RESOURCES, LLC	05/10/2012	4926	206
LS0000325	BLOUGH, MARK & KATHY	DAKOTAH OIL	09/25/2008	4729	699
LS0000326	BOHNETT LAND LLC	DAKOTAH OIL	07/03/2008	4738	980
LS0000327	BOHNETT, NEIL & CORRINE	DAKOTAH OIL	07/03/2008	4736	384
LS000892	BOONE LLC	PAXTON RESOURCES, LLC	09/13/2012	4937	656
LS000890	BOONE, LOUIS E (TRUST)	PAXTON RESOURCES, LLC	09/13/2012	4937	654
LS001088	BOUTON, SHANNON & LAWRENCE RYAN (TRUST)	PAXTON RESOURCES, LLC	03/01/2013	4984	189

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Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000082	BRANSCUM, GREGORY & LUCINDA S	DAKOTAH OIL	02/15/2010	4817	119
LS000887	BRISTLE, MARCUS S & VALISA L	PAXTON RESOURCES, LLC	09/11/2012	4932	862
LS000886	BRISTLE, STEPHEN E & KAREN R	PAXTON RESOURCES, LLC	09/11/2012	4932	861
LS000303	BURMEISTER, JAMES L (REVOCABLE LIVING TRUST)	PAXTON RESOURCES, LLC	01/03/2012	4891	438
LS000331	CANFIELD, MICHAEL H & LINDA L	DAKOTAH OIL	03/06/2008	4729	678
LS000332	CHENOWETH, JAMES W; BABCOCK, TED J R	DAKOTAH OIL	11/04/2009	4817	122
LS000260	CHERNEY ROVOCABLE TRUST	DAKOTAH OIL	07/20/2009	4767	977
LS000333	CHEVALIER, STEVEN & KAREN	DAKOTAH OIL	09/23/2008	4736	355
LS000880	CLAPPERTON, SARI	PAXTON RESOURCES, LLC	07/10/2012	4926	207
LS000336	CLARK, JUDITH A (TRUST)	DAKOTAH OIL	03/21/2008	4738	974
LS000337	CLARK, REX J & JACQUELINE M	DAKOTAH OIL	02/19/2009	4736	350
LS000909	CLINK, KEVIN L	PAXTON RESOURCES, LLC	12/12/2012	4593	313
LS000338	CLINK, KEVIN L & COLLEEN C	DAKOTAH OIL	12/21/2009	4817	132
LS000295	CLISHAM, CHRISTINE M	PAXTON RESOURCES, LLC	10/22/2011	4880	795
LS000294	CLISHAM, SALLY A	PAXTON RESOURCES, LLC	10/25/2011	4880	790
LS000868	CONLIN, PATRICK J & ANNEWARD A	PAXTON RESOURCES, LLC	03/19/2012	4924	66
LS000342	CONNER, DUSTIN	DAKOTAH OIL	12/03/2009	4817	125
LS000488	COOK, ROBERT W (TRUST)	DAKOTAH OIL	08/14/2009	4868	662
LS000344	COOPER, MICHAEL P & JENNIFER R	DAKOTAH OIL	10/13/2009	4783	322
LS000296	CORNELL, VALMA E (TRUST)	PAXTON RESOURCES, LLC	11/04/2011	4880	799
LS000888	COVAL, HERMAN J & MARY ANN	PAXTON RESOURCES, LLC	08/30/2012	4937	652
LS000915	COVAL, JAMES D TRUST	PAXTON RESOURCES, LLC	11/29/2012	4958	593
LS000297	CRAMER, CURTIS C & JEANNE M	PAXTON RESOURCES, LLC	10/13/2011	4880	794
LS001058	DAVIS, CHRISTOPHER N & ELIZABETH J	PAXTON RESOURCES, LLC	04/23/2013	4980	218
LS001059	DAVIS, DONALD J & MARY JANE	PAXTON RESOURCES, LLC	04/23/2013	4980	217

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Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000345	DEJONGHE, ROBERT & CARRIE	DAKOTAH OIL	02/07/2009	4736	354
LS000346	DERBY, RICHARD A SR & CYNTHIA L	DAKOTAH OIL	11/18/2009	4817	120
LS001066	DESECK, MARK T & GENEVA	PAXTON RESOURCES, LLC	02/22/2013	4975	819
LS000347	DEYO, DAVID & KATHRYN	DAKOTAH OIL	09/22/2008	4729	697
LS000884	DEYO, DAVID & KATHRYN A	PAXTON RESOURCES, LLC	08/22/2012	4927	232
LS000268	DICKSON, SHAWN & LISA	PAXTON RESOURCES, LLC	11/10/2011	4885	112
LS000008	DIETERLE, LORENA	DAKOTAH OIL	09/08/2008	4725	195
LS000349	DIMANIN, JASON; REEVES, ANNETTE	DAKOTAH OIL	08/14/2008	4736	359
LS000269	DIUBLE, BRYAN A	PAXTON RESOURCES, LLC	11/19/2011	4885	118
LS000270	DIUBLE, MICHAEL & SHARON	PAXTON RESOURCES, LLC	11/22/2011	4885	121
LS000271	DIUBLE, RONALD & PEGGY	PAXTON RESOURCES, LLC	11/19/2011	4885	119
LS000272	DIUBLE, RONALD & PEGGY A	PAXTON RESOURCES, LLC	11/15/2011	4885	115
LS000009	DOROW, ARMIN W & KINDRA K	DAKOTAH OIL	12/07/2009	4817	87
LS000350	DOUGLAS, TED F & SHARON L	DAKOTAH OIL	01/21/2010	4783	312
LS000352	DWYER, KEVIN & MARGARET	DAKOTAH OIL	08/09/2008	4729	680
LS000919	EARL, BRIAN	PAXTON RESOURCES, LLC	01/29/2013	4963	732
LS000010	FAST, BRUCE E & JODIE L	DAKOTAH OIL	12/05/2009	4817	85
LS000273	ERNST, ALVIN S & JOAN D; RUTH C	PAXTON RESOURCES, LLC	12/07/2011	4885	126
LS000275	ERNST, CLAYTON S (TRUST)	PAXTON RESOURCES, LLC	12/07/2011	4885	127
LS000092	EVANS, CHRISTOPHER & MARGARET	DAKOTAH OIL	01/16/2010	4817	113
LS000094	FAUSER, THOMAS M & DANAE	DAKOTAH OIL	12/30/2009	4817	110
LS000359	FINKBEINER, ALBERT & MARILYN	DAKOTAH OIL	02/18/2009	4729	677
LS000356	FINKBEINER, DARELL & DELORES	DAKOTAH OIL	11/21/2009	4817	144
LS000885	FINKBEINER, DAVID A & GRETCHEN L	PAXTON RESOURCES, LLC	08/29/2012	4928	498
LS000357	FINKBEINER, ERMINE & EILEEN	DAKOTAH OIL	02/20/2008	4719	539

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EXHIBIT "A"

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Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000358	FINKBEINER, LLOYD & FRANCES	DAKOTAH OIL	11/10/2009	4817	129
LS000360	FINKBEINER, MAX & NANCY	DAKOTAH OIL	10/19/2009	4817	123
LS000363	FOX, DAVID & BECKY	DAKOTAH OIL	04/26/2008	4736	378
LS000364	FRITTS, BRUCE L & JUDY E	DAKOTAH OIL	11/23/2009	4817	128
LS000365	FROST, RAYMOND	DAKOTAH OIL	02/28/2009	4736	351
LS000253	GALGAN, FRANK S & NORA M	PAXTON RESOURCES, LLC	02/09/2012	4899	774
LS000864	GARZIA, FRANK; MCCARTHY, PATRICIA	PAXTON RESOURCES, LLC	03/02/2012	4919	934
LS000368	GATTI, JOHN & PAULINE	DAKOTAH OIL	10/29/2009	4817	143
LS000867	GEBHARDT, KARL R & SHARON L (TRUST)	PAXTON RESOURCES, LLC	03/07/2012	4924	68
LS000870	GHAASSOUB, ANTHONY K & SUSAN	PAXTON RESOURCES, LLC	03/12/2012	4924	69
LS000298	GINGRAS, DONALD J & SHARON M	PAXTON RESOURCES, LLC	11/02/2011	4880	797
LS000370	GIRBACH FARMS	DAKOTAH OIL	02/28/2008	4738	977
LS000372	GIRBACH, GENE	DAKOTAH OIL	02/25/2008	4738	992
LS000377	GORDON, KIRK & MARILYN (TRUST)	DAKOTAH OIL	01/30/2008	4738	973
LS000376	GORDON, KIRK & MARILYN M	DAKOTAH OIL	01/30/2008	4729	684
LS000378	GORDON, PHILIP D & JUDY M	DAKOTAH OIL	02/08/2008	4729	708
LS000276	GROSS, ROBERT ARTHUR	PAXTON RESOURCES, LLC	11/12/2011	4885	114
LS000382	GUENTHER FARMS	DAKOTAH OIL	12/10/2009	4817	127
LS000882	GUENTHER, SCOTT W & KATE	PAXTON RESOURCES, LLC	07/09/2012	4926	204
LS000605	HAAS, JACOB W (TRUST)	PAXTON RESOURCES, LLC	02/08/2012	4899	775
LS000913	HAAS, LAVERN A	PAXTON RESOURCES, LLC	11/12/2012	4945	532
LS001082	HACK RD LLC	PAXTON RESOURCES, LLC	09/12/2013	5001	959
LS000384	HAEUSSLER, GLEN & BEATRICE; ETAL	DAKOTAH OIL	04/04/2008	4736	371
LS000386	HAMLIN, ROGER L & MARIE S	DAKOTAH OIL	04/03/2008	4736	364
LS001060	HARTLEY, WAYNE H	PAXTON RESOURCES, LLC	04/23/2013	4980	221
LS000103	HARWOOD, ALFRED & MARSHA	DAKOTAH OIL	01/07/2010	4817	112

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EXHIBIT "A"

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Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000914	HEATON, DEBORAH A; GRATES, LINDA	PAXTON RESOURCES, LLC	12/18/2012	4987	229
LS000879	HIEBER, CHARLES E & KARA L	PAXTON RESOURCES, LLC	08/09/2012	4926	205
LS000277	HIEBER, KENNETH W & BONNIE MAE	PAXTON RESOURCES, LLC	11/15/2011	4885	125
LS000394	HOEFT, DANIEL G	DAKOTAH OIL	02/13/2008	4719	532
LS000395	HOEFT, JAMES C & KIMBERLY A	DAKOTAH OIL	02/12/2008	4719	533
LS000105	HOFFMAN, MICHAEL D & MARSHA J	DAKOTAH OIL	12/28/2009	4817	108
LS000489	INTERNATIONAL TRANSMISSION	PAXTON RESOURCES, LLC	06/28/2011	4865	815
LS001047	JEDELE, DAVID	PAXTON RESOURCES, LLC	04/08/2013	4981	535
LS000398	JEDELE, GARY M & SHERIL L	DAKOTAH OIL	02/02/2008	4719	534
LS000606	JEDELE, GARY W & JUDITH A	PAXTON RESOURCES, LLC	03/05/2012	4905	481
LS000013	JEDELE, JOHN L	DAKOTAH OIL	12/16/2009	4817	88
LS000399	JESSUP, MARK G & MARSHA G	DAKOTAH OIL	11/02/2009	4783	311
LS000400	JEZIORSKI, EDWARD (TRUST)	DAKOTAH OIL	02/16/2009	4736	358
LS000401	JOHNSON, JOHN & KAREN	DAKOTAH OIL	11/10/2009	4817	124
LS000304	JOHNSON, VERNON R & MARILYN J	PAXTON RESOURCES, LLC	01/06/2012	4891	434
LS000112	KEARNS, BRENT J & ELIZABETH ETAL	DAKOTAH OIL	12/17/2009	4817	106
LS000111	KEMPPER, ARNOLD C & ROSEMARY A	DAKOTAH OIL	12/21/2009	4817	107
LS000287	KLUMPP, SHIRLEY	PAXTON RESOURCES, LLC	09/14/2011	4880	788
LS000403	KNICKROCKER, IRVIN L & DARLENE (TRUST)	DAKOTAH OIL	03/12/2010	4817	139
LS000305	KNOEDLER, ROY H & DEBRAH M	PAXTON RESOURCES, LLC	01/26/2012	4891	436
LS000404	KOHLER, CLARENCE (TRUST)	DAKOTAH OIL	07/09/2008	4736	386
LS001092	KOHLER, JOHN	PAXTON RESOURCES, LLC	04/25/2013	4981	530
LS000405	KOHLER, STEVEN M & PAMELA	DAKOTAH OIL	07/03/2008	4719	566
LS000406	KOHLER, WILLARD C JR & BONNIE L	DAKOTAH OIL	04/02/2008	4736	377
LS000407	KOHLER, WILLARD C SR & LOIS G	DAKOTAH OIL	03/03/2008	4738	975

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Page 5 of 10

EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14 BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND MILLER ENERGY COMPANY, AS ASSIGNEE

Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000409	KOSHY, OC & SARA (TRUST)	DAKOTAH OIL	10/08/2008	4729	706
LS000015	KOSMALSKI, PATRICIA A (TRUSTEE)	DAKOTAH OIL	04/14/2008	4738	967
LS000306	KOWALCZYK, DANIEL A & ANNE B	PAXTON RESOURCES, LLC	01/31/2012	4891	435
LS000120	KRAUSE, KENNETH	DAKOTAH OIL	01/12/2010	4817	114
LS000278	KRUGER, CLYDE & CLEMA F	PAXTON RESOURCES, LLC	12/03/2011	4885	124
LS000413	KUEBLER, DALE E & MARGARET & ROY	DAKOTAH OIL	01/14/2010	4817	121
LS000414	KURSCHINSKI, JOHN A JR (TRUST)	DAKOTAH OIL	11/21/2009	4817	131
LS000016	LEWIS, RICHARD F & LENORA K	DAKOTAH OIL	03/29/2008	4725	215
LS000299	LINDEMANN, GLENDAR	PAXTON RESOURCES, LLC	11/01/2011	4880	798
LS000124	LOHMAN BREEDING US LLC	DAKOTAH OIL	05/21/2010	4823	989
LS000417	LOVE, THOMAS W & NORINE Y (TRUST)	DAKOTAH OIL	07/08/2008	4738	972
LS000419	LUCKHARDT, EUGENE & JOANN	DAKOTAH OIL	03/01/2008	4719	544
LS000420	LUCKHARDT, GARY F & RENEE L	DAKOTAH OIL	03/01/2008	4736	368
LS000308	LUICK, DAVID L & MARTHA K (REVOCABLE TRUST)	PAXTON RESOURCES, LLC	03/01/2012	4899	776
LS000309	LUICK, DAVID L & MARTHA K (TRUST)	PAXTON RESOURCES, LLC	03/01/2012	4898	894
LS000421	LUPI, DONALD E & KRISTI K	DAKOTAH OIL	12/09/2009	4823	985
LS000422	LUTZ, WILLIAM J	DAKOTAH OIL	10/14/2009	4783	315
LS000423	LUTZ, WILLIAM J	DAKOTAH OIL	02/12/2010	4783	308
LS000126	MARION, DAVID R (TRUST)	DAKOTAH OIL	01/06/2010	4817	111
LS000426	MARION, JAMES C & NANCY A	DAKOTAH OIL	03/25/2010	4817	126
LS000018	MASTERS, THOMAS E & ELAINE E	DAKOTAH OIL	12/05/2009	4817	84
LS001087	MATOS, STANLEY & STEPHANIE	PAXTON RESOURCES, LLC	05/07/2013	4980	220
LS000019	MCCALLA FAMILY TRUST	DAKOTAH OIL	04/23/2010	4817	97
LS000866	MCCALLA, JANET L (REVOCABLE TRUST)	PAXTON RESOURCES, LLC	03/08/2012	4924	64
LS000889	MCKAY, NEIL D (TRUST)	PAXTON RESOURCES, LLC	09/13/2012	4937	653

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Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000429	MCMATH, RODERICK & CAROL	DAKOTAH OIL	09/26/2008	4736	382
LS000430	MCTAGGART, STEVEN & JOAN	DAKOTAH OIL	02/05/2009	4736	353
LS000431	MEGAS PROPERTIES LLC	DAKOTAH OIL	12/15/2009	4817	133
LS000433	MEHLER, RALPH W & IRENE B (TRUST)	DAKOTAH OIL	11/21/2009	4783	321
LS000432	MEHLER, HOWARD & MARIE	DAKOTAH OIL	02/12/2009	4736	348
LS000896	MEHLER, HOWARD W & MARIE	PAXTON RESOURCES, LLC	11/08/2012	4940	610
LS000130	MILLER, GEORGE F	DAKOTAH OIL	01/19/2010	4817	116
LS000279	MILTON, EARL S & CHRISTINA L	PAXTON RESOURCES, LLC	11/26/2011	4885	122
LS001096	MITCHELL, JACK & SVITLANA	PAXTON RESOURCES, LLC	08/06/2013	4996	314
LS000436	MORTON, KIMBERLY	DAKOTAH OIL	05/28/2008	4719	547
LS000916	NAEBECK, LOUIS C	PAXTON RESOURCES, LLC	11/08/2012	4987	228
LS000607	NAGEL, LUTHER M & MARY C	PAXTON RESOURCES, LLC	02/23/2012	4905	482
LS000612	NEFF, BARBARA A	PAXTON RESOURCES, LLC	02/24/2012	4905	484
LS001098	NEG PARTNERSHIP LLC	PAXTON RESOURCES, LLC	10/28/2013	5010	630
LS000274	NELSON, MARK A & MARY E	PAXTON RESOURCES, LLC	11/16/2011	4885	111
LS000438	NIETHAMMER, RICHARD R (TRUST)	DAKOTAH OIL	10/25/2009	4817	136
LS000877	NOWOSIELSKI, JEFFREY & NICOLLE	PAXTON RESOURCES, LLC	06/21/2012	4924	72
LS000439	OLER, STUART	DAKOTAH OIL	11/24/2009	4817	138
LS000441	PATRICK, JERRY & JOANNE	DAKOTAH OIL	05/15/2008	4719	556
LS001056	PAUL W ROTHFUSS & SONS	PAXTON RESOURCES, LLC	02/12/2013	4967	659
LS000020	PETTINGREW, ROBERT & JENNIFER	DAKOTAH OIL	05/01/2010	4823	986
LS000946	PRIEST, BARBARA	PAXTON RESOURCES, LLC	02/20/2013	2469	164
LS001063	PRIEST, JAMES F	PAXTON RESOURCES, LLC	02/20/2013	2469	165
LS000448	RAFKO, JAMES A & CAROL A	DAKOTAH OIL	11/23/2009	4817	137
LS000895	RATCLIFF, KEITH E & BARBARA J	PAXTON RESOURCES, LLC	10/04/2012	4940	611

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EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14 BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND MILLER ENERGY COMPANY, AS ASSIGNEE

Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000865	REDDEMAN FARMS	PAXTON RESOURCES, LLC	03/02/2012	4919	935
LS000451	REESE, ANNA	DAKOTAH OIL	01/31/2009	4738	983
LS000910	REMSKI, FRANK M	PAXTON RESOURCES, LLC	11/30/2012	4951	346
LS000022	RENTSCHLER, LYLE C & BETH ANN	DAKOTAH OIL	02/06/2010	4817	90
LS000872	RENZ, JOHN L	PAXTON RESOURCES, LLC	04/02/2012	4924	73
LS000873	RENZ, RAYMOND L	PAXTON RESOURCES, LLC	04/02/2012	4924	74
LS000288	RESZETAR, JOHN & DIANE	PAXTON RESOURCES, LLC	09/21/2011	4880	787
LS000452	RICHTER, CRAIG A & PATRICIA E	DAKOTAH OIL	03/07/2010	4783	309
LS000307	ROEHM, ROBERT L & VICKI L	PAXTON RESOURCES, LLC	12/29/2011	4891	433
LS000455	ROGERS, ALBERTA MAE (TRUST)	DAKOTAH OIL	05/08/2009	4823	987
LS000874	ROSE FARM TRUST	PAXTON RESOURCES, LLC	04/12/2012	4924	76
LS000876	ROSE, DALE A; ENGLISH, LADEAN J	PAXTON RESOURCES, LLC	06/12/2012	4924	71
LS000457	ROTHFUSS, KEITH	DAKOTAH OIL	06/17/2008	4719	558
LS000310	ROTHFUSS, NEIL A	PAXTON RESOURCES, LLC	12/04/2012	4898	890
LS000939	ROTHFUSS, PAUL W & SHIRLEY (TRUST)	PAXTON RESOURCES, LLC	02/06/2013	4967	348
LS000940	ROTHFUSS, STEPHEN & CANDY	PAXTON RESOURCES, LLC	02/06/2013	4967	658
LS000460	RR&J PROPERTIES LLC	DAKOTAH OIL	04/25/2008	4738	982
LS000311	SAGER, DOUGLAS H; ETAL	PAXTON RESOURCES, LLC	01/05/2012	4891	437
LS000894	SCHAIBLE, CHARLES & DONNA	PAXTON RESOURCES, LLC	09/11/2012	4937	658
LS000312	SCHAIBLE, DAVID G	PAXTON RESOURCES, LLC	02/11/2012	4899	777
LS000280	SCHAIBLE, RICHARD L & JODY L	PAXTON RESOURCES, LLC	11/16/2011	4885	117
LS000024	SCHAIBLE, STEVEN J & LAURA L	DAKOTAH OIL	02/04/2010	4817	92
LS000470	SCHUCHARD, RICAHRD BRUCE & HOLLIS JAYNE (TRUST)	DAKOTAH OIL	12/01/2009	4817	140
LS000608	SCOTT, JEFFREY R & MELANIE A	PAXTON RESOURCES, LLC	02/24/2012	4905	483
LS000471	SEBASTIAN, ANTHONY & RONDE	DAKOTAH OIL	01/31/2009	4736	347

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EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14 BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND MILLER ENERGY COMPANY, AS ASSIGNEE

Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000025	SEEGER, DAVID C & DIANE K	DAKOTAH OIL	01/30/2010	4817	89
LS000912	SEEGER, HAZEL E (TRUST)	PAXTON RESOURCES, LLC	11/08/2012	4945	533
LS000893	SENSOLI, ANTHONY M & ELIZABETH M	PAXTON RESOURCES, LLC	08/29/2012	4937	657
LS000026	SHUMAY, TYLER & MICHELE	DAKOTAH OIL	02/08/2010	4817	91
LS000875	SIAS FARMS LLC	PAXTON RESOURCES, LLC	05/02/2012	4924	77
LS000878	SIAS, ARTHUR L, SIAS, HOWARD K; MAMMAROW, JANE	PAXTON RESOURCES, LLC	05/01/2012	4924	67
LS000475	SIBO, STANLEY M SR & THERESA A	DAKOTAH OIL	04/09/2010	4817	141
LS000027	SOPER, DOUGLAS E & LINDA C	DAKOTAH OIL	05/01/2010	4817	96
LS000281	SPIESS, TIMOTHY G & KATHY	PAXTON RESOURCES, LLC	12/11/2011	4885	129
LS000869	SPRUCE, LINDA K & DARRELL G	PAXTON RESOURCES, LLC	03/14/2012	4924	65
LS000611	ST THOMAS LUTHERAN CHURCH	PAXTON RESOURCES, LLC	04/02/2012	4915	108
LS001065	STAPNOWSKI, RICHARD P & MALVINA K	PAXTON RESOURCES, LLC	03/04/2013	4973	370
LS000604	SZPARA, JEFFERY & KACIE	PAXTON RESOURCES, LLC	02/09/2012	4899	773
LS000282	TAYLOR, JR GORDON THOMAS & KATHLEEN CAROL	PAXTON RESOURCES, LLC	12/15/2011	4885	132
LS000029	THELEN, STEVEN J & NANCY D	DAKOTAH OIL	11/28/2009	4817	82
LS000283	THIELK, GILES C & GLORIA J (REVOCABLE TRUST)	PAXTON RESOURCES, LLC	12/02/2011	4885	123
LS000911	THOMPSON, GUY	PAXTON RESOURCES, LLC	11/21/2012	4950	441
LS001067	TOBIAS, THOMAS A & JULIA	PAXTON RESOURCES, LLC	05/15/2013	4980	219
LS000920	TOBIAS, TIM	PAXTON RESOURCES, LLC	01/30/2013	4968	759
LS000284	TORRANCE, SHIRLEY M	PAXTON RESOURCES, LLC	12/07/2011	4885	131
LS000610-001	TRINKLE, BRIAN & ELSHA	PAXTON RESOURCES, LLC	02/14/2012	4905	486
LS000610-002	TRINKLE, DENNIS & JEANNE	PAXTON RESOURCES, LLC	02/14/2012	4915	107
LS000609	TRINKLE, DENNIS L & JEANNE	PAXTON RESOURCES, LLC	02/14/2012	4905	485
LS000613	TRINKLE, STEVEN H & CAROL R	PAXTON RESOURCES, LLC	02/07/2012	4910	377
LS000479	TURNER VENTURES LLC	DAKOTAH OIL	03/27/2008	4738	981

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EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14 BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND MILLER ENERGY COMPANY, AS ASSIGNEE

Lease No	Lease Name	Lessee	Lease Date	Book	Page
LS000285	TURNER, MATTHEW J & CHRISTINA M	PAXTON RESOURCES, LLC	11/17/2011	4885	11
LS000883	TWO YAHOOS LLC	PAXTON RESOURCES, LLC	05/10/2012	4927	231
LS000313	URQUHART FARMS LLC	PAXTON RESOURCES, LLC	02/08/2012	4898	893
LS000315	URQUHART, BRIAN A & SUSAN R	PAXTON RESOURCES, LLC	02/06/2012	4898	892
LS000314	VONWALD, WAYNE & KAREN	PAXTON RESOURCES, LLC	02/03/2012	4898	891
LS000302	WALKER, KEVIN & KELLY (REVOCABLE LIVING TRUST)	PAXTON RESOURCES, LLC	10/24/2011	4880	800
LS000300	WALSH, NOEL S & SARAH M	PAXTON RESOURCES, LLC	02/03/2011	4880	791
LS000156	WATSON FAMILY TRUST	DAKOTAH OIL	12/30/2009	4817	109
LS000033	WEGNER, JEAN M (TRUST)	DAKOTAH OIL	12/05/2009	4817	83
LS000049	WEISENREDER, RICHARD & BEULAH (TRUST)	DAKOTAH OIL	11/04/2009	4783	320
LS000051	WHITMAN, LARRY & KATHLEEN	DAKOTAH OIL	11/21/2009	4817	146
LS000286	WIEDMAYER, ROGER F & LINDA A	PAXTON RESOURCES, LLC	12/07/2011	4885	128
LS000252	WILSON, DALE R & PATRICIA A (TRUST)	DAKOTAH OIL	10/01/2008	4736	390
LS000262	WOJTYSIAK, ANDREW	DAKOTAH OIL	03/19/2008	4719	540
LS000871	WYATT, MICHAEL L & KAHTY J	PAXTON RESOURCES, LLC	03/15/2012	4924	70
LS000483	ZAHN, RICHARD & CAROL & THOMAS	DAKOTAH OIL	02/18/2008	4729	707
LS000482	ZAHN, RICHARD O & CAROL A	DAKOTAH OIL	02/18/2008	4736	363

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EXHIBIT "B"

ATTACHED TO AND MADE A PART OF THAT CERTAIN ASSIGNMENT 9/1/14
BETWEEN HCM ENERGY HOLDINGS, LLC, TWIN OAKS ENERGY, LLC, BRADLEY
INVESTMENTS HOLDINGS, LLC, PETER H. HUIZENGA TRUST, AS ASSIGNOR'S, AND
MILLER ENERGY COMPANY, AS ASSIGNEE

Permit Number	Well Name
60375	Luckhardt B1-22 HD
60466	Luckhardt C2-22 HD
60533	Gordon C3-27 HD
60567	Lutz D2-22 HD1
60623	Gordon B3-27 HD
60625	Girbach D4-27 HD
60697	Mehler-Cherney A4-34 HD1
60700	Kohler-Mctaggart D4-16 HD1
60727	Koshy D3-16 HD1
60739	Finkbeiner B1-16 HD2
60742	Koshy A1-15 HD2
60777	Kohler D1-15 HD1
60783	Jedele B4-16 HD1
60802	Finkbeiner B4-17 HD1
60838	Jedele C4-9 HD1
60902	Koshy C1-10 HD1
60911	Heaton Trust A2-15 HD1
60946	Baldus B2-16 HD1
60961	RR&J B1-9 HD1
60966	Muscat A3-9 HD1
60980	Muscat B3-16 HD1